



**Ticker Symbol**  
**6525**



**捷敏股份有限公司**  
**GEM Services, Inc.**  
**Investor Conference**  
**2026/03/10**





## Safe Harbor Notice

GEM Services, Inc.'s statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.

Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

- Company Profile
- Overview of Operations
- Financial Report
- Future Outlook
- Q&A

# Company Profile



# Company Profile

## Company Profile

- GEM Services, Inc.
- Paid-in Capital : 1,290M TWD

## Capacity

- Capacity: more than 7 billion packaging and testing capabilities
- Employee : Approximately 2,000 employees

## Service

- Turnkey services from wafer dicing to shipment

Customer

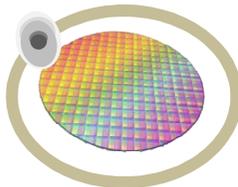
GEM Service Area

Customer

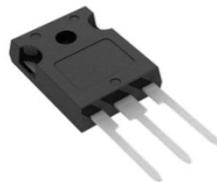
Wafer



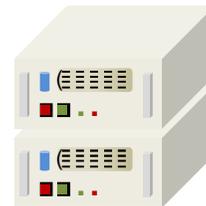
Probing/Grinding/  
Dicing



Assembly



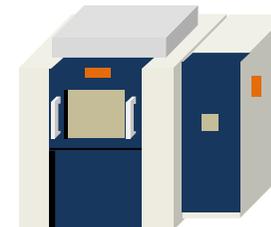
Test



Packing



Reliability/FA



Receiving



## GEM Group Corporate Locations

- GEM Electronics (Shanghai) Co., Ltd. :Shanghai, China
- GEM Electronics (Hefei) Co., Ltd. :Anhui Province, China
- GEM Tech Limited Taiwan Branch :New Taipei City, Taiwan



# Major Products and Applications

- We provide packaging and testing services for Power MOSFET, IGBT, Diode and Power modules.
- Mainly used in MBs, NBs, PCs, servers, power supplies, chargers, adapters, white goods, consumer electronics storage equipment, end-product applications of monitors, wind power, electric vehicles (EV) as well as home appliances, industrial electronic systems, and automotive electronics that need power systems for operation.

## End Market



Communication : Smart Phone, UPS, 5G Base station , AI server



PC : Desktops, Laptop, Server, Printer, HDD



Consumer: Air conditioner, Lighting, Home appliance



Hybrid/electric vehicle: OBC, Inverter, DC-DC, Compressor



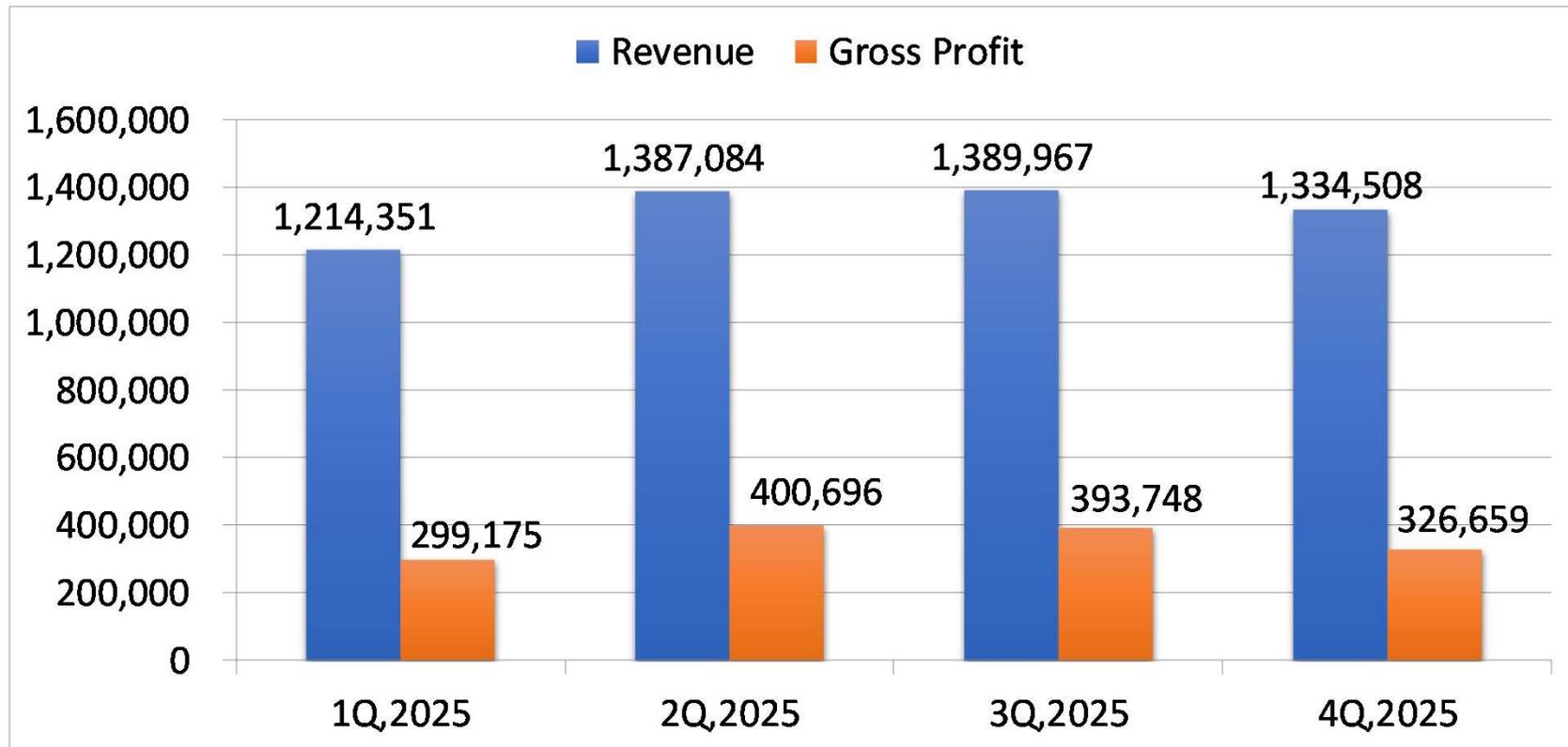
Industry: Electronics system, Solar, Wind Energy Drones, Robots

# Overview of Operations



# Consolidated Revenue and Gross Profit

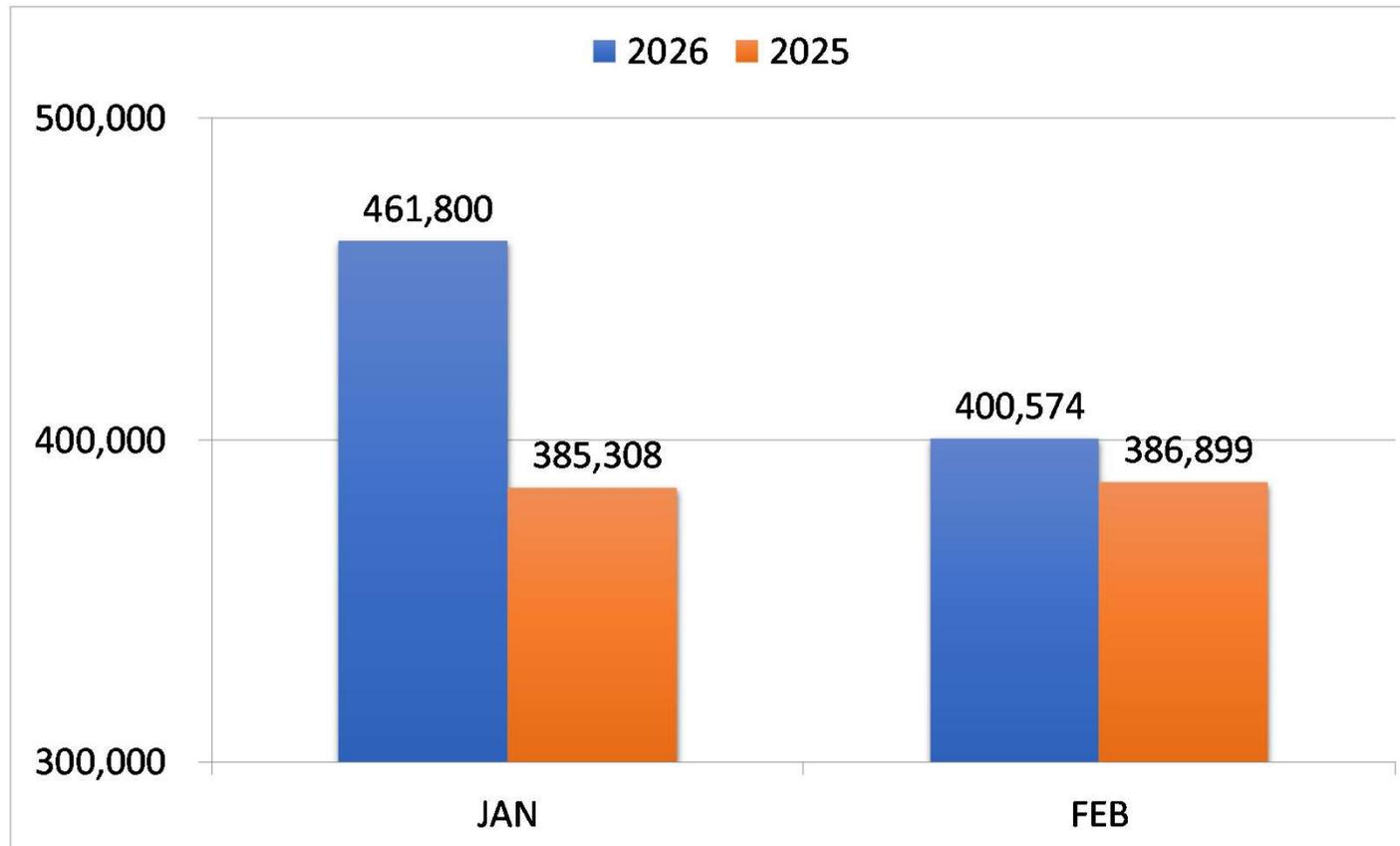
Unit : KTWD



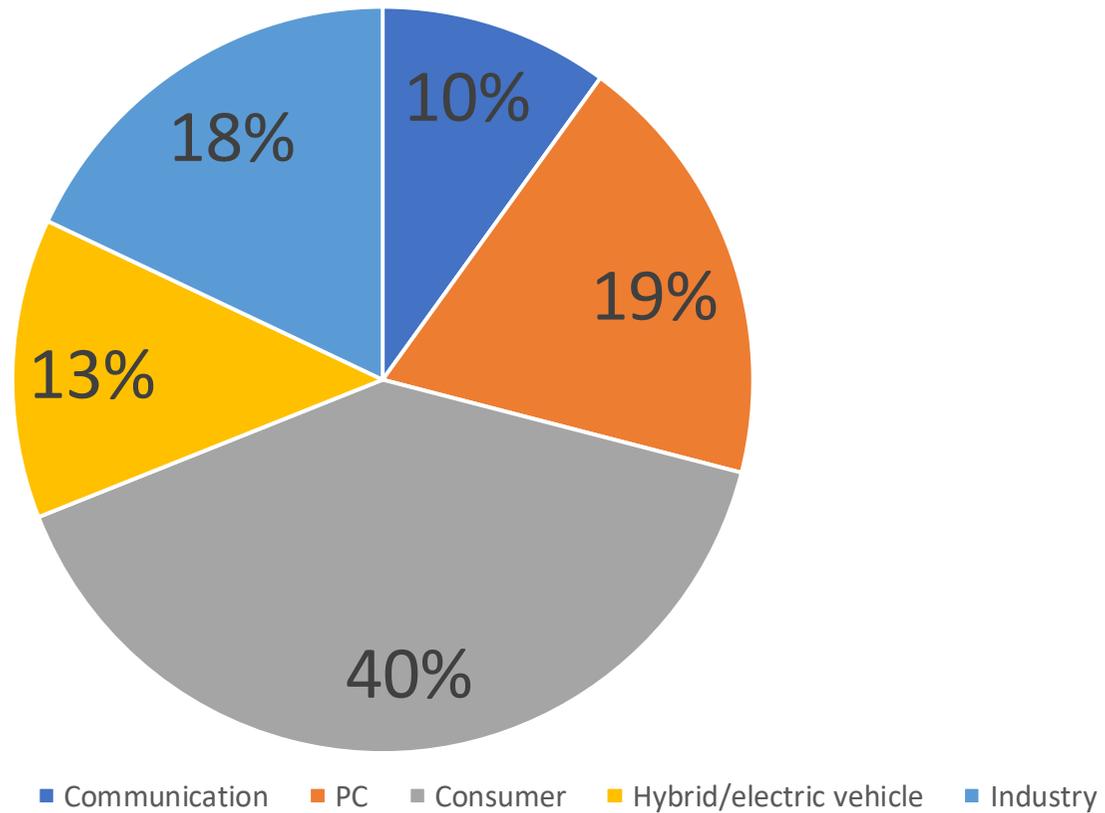


# Consolidated Revenue

Unit : KTWD



# Revenue By Application





## Consolidated Statement of Comprehensive Income

	2025		2024	
	Amount	%	Amount	%
Revenue	5,325,910	100%	4,670,539	100%
Gross Profit	1,420,278	27%	1,058,970	23%
Operating Expense	375,478	7%	374,962	8%
Operating Income	1,044,800	20%	684,008	15%
Non-operating Income	(27,199)	-1%	156,897	3%
Profit before Tax	1,017,601	19%	840,905	18%
Tax Expense	258,956	5%	176,708	4%
Net Income	758,645	14%	664,197	14%
EPS(TWD)	5.88	-	5.15	-



## Consolidated Balance Sheet

	Unit : KTWD			
	2025/12/31		2024/12/31	
	Amount	%	Amount	%
Cash and cash equivalents	1,868,250	27%	2,275,498	34%
Current financial assets at amortised cost	872,608	13%	196,710	3%
Accounts receivable	997,356	15%	861,103	13%
Inventories	162,793	2%	141,948	2%
Total current assets	4,129,242	61%	3,734,968	56%
Property, plant and equipment	2,206,456	32%	2,476,339	37%
Total non-current assets	2,692,316	39%	2,885,958	44%
Total assets	6,821,558	100%	6,620,926	100%
Accounts payable	723,668	11%	683,783	10%
Other payables	554,319	8%	521,970	8%
Total current liabilities	1,691,538	25%	1,566,854	24%
Total non-current liabilities	435,404	6%	531,979	8%
Total equity	4,694,616	69%	4,522,093	68%
Debt Ratio	31%	-	32%	-
Current Ratio	244%	-	238%	-
Book Value Per Share(TWD)	36.38	-	35.04	-

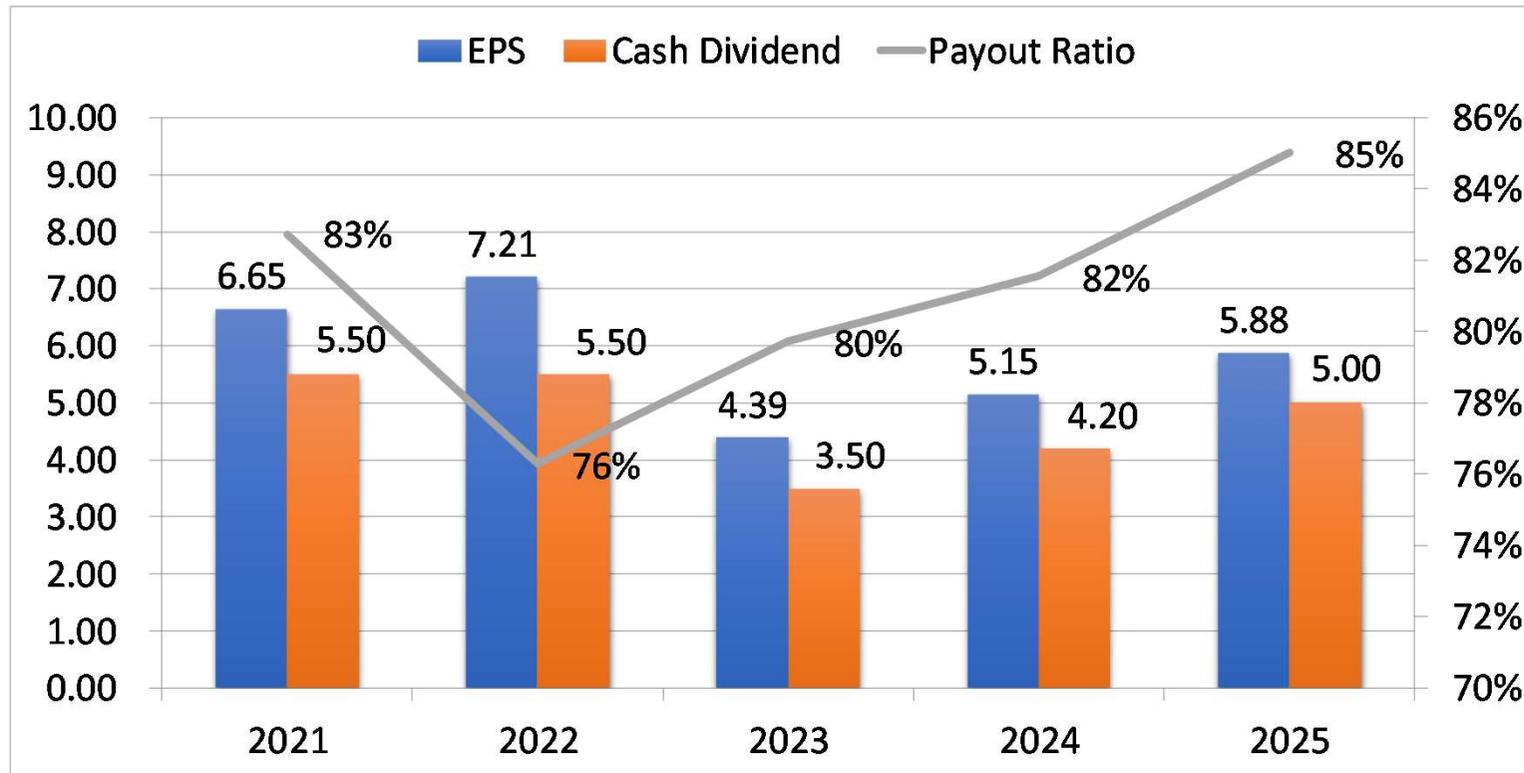


## Consolidated Statement of Cash Flows

	Unit : KTWD	
	2025	2024
Net cash flows from (used in) operating activities	1,295,498	1,299,084
Net cash flows from (used in) investing activities	(1,089,874)	(422,903)
Net cash flows from (used in) financing activities	(522,549)	(485,407)
Effect of exchange rate changes on cash and cash equivalents	(90,323)	153,231
Net increase (decrease) in cash and cash equivalents	(407,248)	544,005
Cash and cash equivalents at beginning of period	2,275,498	1,731,493
Cash and cash equivalents at end of period	1,868,250	2,275,498

# Dividend policy

Unit : TWD



- Continue to develop high value-added , GaN and SiC products
  - \* SiC Power Module of product research.
- 5G, Industrial and Automotive products are key businesses.
  - \* Top EP Cooling product for Power Conversion System of thermal conducting design.

# Q&A

# Thank You

